

Fill in this information to identify the case:

Debtor Name Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known): 24-50224

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... **\$1.00**

1b. Total personal property:

Copy line 91A from Schedule A/B..... **\$244,302.12**

1c. Total of all property

Copy line 92 from Schedule A/B..... **\$244,303.12**

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$0.00**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$0.00**

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$105,018,748.41**

4. Total liabilities

Lines 2 + 3a + 3b..... **\$105,018,748.41**

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United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 24-50224

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Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|---|-------------------------|---------------------------------|------------------------------------|
| 3.1. <u>Checking account Texas Partners Bank (Trust account with Arris & Genesis)</u> | <u>Checking account</u> | <u>9 9 9 3</u> | <u>\$228,987.38</u> |
| 3.2. <u>Merchant account Paypal</u> | <u>Checking account</u> | <u>J L S S</u> | <u>\$0.00</u> |

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$228,987.38

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security Deposit with Trailcrest Office, LLC \$15,314.74

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$15,314.74

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$31,129.00 — \$31,129.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

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Name

| General description | Date of the last physical inventory MM/DD/YYYY | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---|------------------------------------|
| 19. Raw materials | | | | |
| 20. Work in progress | | | | |
| 21. Finished goods, including goods held for resale | | | | |
| 22. Other inventory or supplies | | | | |
| 23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84. | | | | \$0.00 |
| 24. Is any of the property listed in Part 5 perishable? | | | | |
| <input type="checkbox"/> No | | | | |
| <input type="checkbox"/> Yes | | | | |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? | | | | |
| <input type="checkbox"/> No | | | | |
| <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | | |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? | | | | |
| <input type="checkbox"/> No | | | | |
| <input type="checkbox"/> Yes | | | | |

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops--either planted or harvested | | | |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85. | | | \$0.00 |
| 34. Is the debtor a member of an agricultural cooperative? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | |
| 36. Is a depreciation schedule available for any of the property listed in Part 6? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |
| 37. Has any of the property listed in Part 6 been appraised by a professional within the last year? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
|---|--|---|------------------------------------|

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **Genesis Networks Telecom Services, LLC**
NameCase number (if known) **24-50224****Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
|--|--|---|---|------------------------------------|

55.1. **lease 1354 N. Loop 1604 E, San Antonio, TX**
lease 1354 N. Loop 1604 E, San Antonio, TX

Leasehold

\$1.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

60. Patents, copyrights, trademarks, and trade secrets**61. Internet domain names and websites****62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☐ Yes

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Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

| |
|--------|
| \$0.00 |
|--------|

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **Genesis Networks Telecom Services, LLC**
NameCase number (if known) **24-50224****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$228,987.38</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$15,314.74</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$0.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$0.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$0.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> → | | <u>\$1.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>+\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | <u>\$244,302.12</u> | 91b. <u>\$1.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92..... | <u>\$244,303.12</u> | |

Fill in this information to identify the case:

Debtor Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 24-50224
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a)()

Debtor **Genesis Networks Telecom Services, LLC**

Case number (if known) **24-50224**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

| | | | |
|---|--|---|------------------------|
| <div style="border: 1px solid black; padding: 2px; width: fit-content;">3.1</div> | Nonpriority creditor's name and mailing address <u>Arris Solutions, Inc.</u> <u>c/o Amy Ruhland/DLA PIPER LLP</u> <u>303 Colorado St. #3000</u> <u>Austin TX 78701</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Disputed business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>Unknown</u> |
| <div style="border: 1px solid black; padding: 2px; width: fit-content;">3.2</div> | Nonpriority creditor's name and mailing address <u>Arris Solutions, Inc.</u> <u>3871 Lakefield Dr.#300</u> <u>Suwanee GA 30024</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Disputed business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>Unknown</u> |
| <div style="border: 1px solid black; padding: 2px; width: fit-content;">3.3</div> | Nonpriority creditor's name and mailing address <u>AT & TSvcs, Inc./Christin Jones</u> <u>Kilpatrick, Twnsend & Stockton</u> <u>2001 Ross Ave. #4400</u> <u>Dallas, TX 7501</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Arbitration Award</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$12,000,000.00</u> |
| <div style="border: 1px solid black; padding: 2px; width: fit-content;">3.4</div> | Nonpriority creditor's name and mailing address <u>Carl Obermiller, Stinson</u> <u>1201 Walnut Street, Suite 2900</u> <u>Kansas City MO 64106</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$62,034.44</u> |

Debtor **Genesis Networks Telecom Services, LLC**Case number (if known) **24-50224****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|---|---|------------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.5</div> Nonpriority creditor's name and mailing address <u>Dist. Clerk #2021 CI 24147</u> <u>101 W. Nueva #217</u> <u>San Antonio TX 78205</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>Unknown</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.6</div> Nonpriority creditor's name and mailing address <u>FedEX Supply Chain Logistics&Elec.</u> <u>1612 HUTTON DR STE 120</u> <u>Carrollton TX 75006-6675</u> Date or dates debt was incurred <u>2021</u> Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>disputed claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$80,000,000.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.7</div> Nonpriority creditor's name and mailing address <u>Vedder Price/David Rownd</u> <u>1633 Broadway 31st Floor</u> <u>New York, N. Y. 10019</u> Date or dates debt was incurred <u>various</u> Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>attorney fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$0.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.8</div> Nonpriority creditor's name and mailing address <u>Wistron Neweb Corporation</u> <u>c/o Jacob Englander</u> <u>747 3rd Ave. 16th Fl.</u> <u>New York NY 10017</u> Date or dates debt was incurred <u>9/23</u> Last 4 digits of account number ____ _ <u>22 CIVIL 2538 Dist Ct. SDNY</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$12,956,713.97</u> |

Debtor **Genesis Networks Telecom Services, LLC**Case number (if known) **24-50224****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|--|---|---|
| 4.1 | Aldo Rivera c/o Ramin Younessi 3435 Wilshire Blvd. #220 Los Angeles CA 90010 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Disputed business debt | _____ |
| 4.2 | Dist. Clerk #2024 CI 03321 101 W. Nueva #217 San Antonio TX 78205 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice only | _____ |
| 4.3 | Dist. Clerk #DC 21-00837 600 Commerce St. #103 Dallas TX 75202 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.4 | Dist. Clrk. #3:32CV 02397 S 1100 Commerce St. #1452 Dallas TX 75243 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice only | _____ |
| 4.5 | FedEX Supply Chain Logistics&Elec. c/o THE CORP TRUST CO 1209 ORANGE ST. WILMINGTON DE 19801 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: disputed claim | _____ |
| 4.6 | FedEX Supply ChainLogst&Elec. c/o SKeenanCarter/Butler Snow 6075 Poplar Ave #500 Memphis TN 38119 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: disputed claim | _____ |

Debtor **Genesis Networks Telecom Services, LLC**

Case number (if known) **24-50224**

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|------|---|--|---|
| 4.7 | GNET ATC, LLC c/o Theodore Geiger 85 Broad St. 18th Fl. New York, N. Y. 10004 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |
| 4.8 | Goodman Networks, Inc. c/o David Parham 2001 Ross Ave. #3600 Dallas TX 75201 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |
| 4.9 | Goodman Networks, Inc. 2801 Networks Blvd. #300 Frisco, X 75034 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |
| 4.10 | Goodman Networks, LLC c/o Scott Seidel, Trustee 6505 W. Park Blvd. #306 Plano TX 75093 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |
| 4.11 | Insight Global, LLC 1224 Hammond Drive. #1500 Dunwoody GA 30346 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |
| 4.12 | Matthias Kleinsasser Winstead, PC 300 Throckmorton St. #1700 Ft. Worth TX 76102 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |
| 4.13 | Network Investments, LLC 3820 N. Louise Ave. P. O. Box 5114 Sioux Falls SD 57117 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|------|--|--|---|
| 4.14 | <u>Scott Seidel/Trustee Goodman Networks</u> <u>c/o Michael Quilling</u> <u>2001 Bryan St. #1800</u> <u>Dallas TX 75201</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.15 | <u>Scott Seidel/Trustee Goodman Networks</u> <u>6505 W. Park Blvd. #306</u> <u>Plano TX 75093</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.16 | <u>Scott Seidel/Trustee Goodman Networks</u> <u>c/o Davor Rukavina</u> <u>500 N. Akard St. #3800</u> <u>Dallas TX 75201</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.17 | <u>Sup. Ct. Clrk. 24STLC01622</u> <u>312 N. Spring St.</u> <u>Los Angeles CA 90012</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.18 | <u>U. S. Trustee</u> <u>1100 Commerce St. Rm 976</u> <u>Dallas TX 75242</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.19 | <u>U.S. Bankrtcy Clerk #22-31641</u> <u>1100 Commerce St. #1254</u> <u>Dallas TX 75242</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.20 | <u>U.S.Bankrtcy ClerkAdv.23-03035</u> <u>1100 Commerce St. #1254</u> <u>Dallas TX 75242</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|------|---|---|---|
| 4.21 | <u>Wistron Neweb Corporation</u> <u>20 Park Avenue II, Hsinchu Science PK</u> <u>Hsinchu 308, Taiwan</u> <u></u> <u></u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Judgment | ____ _ |
| 4.22 | <u>Wistron Neweb Corporation</u> <u>c/o Steve A. Chiscano</u> <u>9601 McAllister Freeway #401</u> <u></u> <u>San Antonio TX 78216</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Judgment | ____ _ |

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$105,018,748.41

5c. Total of Parts 1 and 2 5c. \$105,018,748.41
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 24-50224

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:
Check all that apply.

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

Fill in this information to identify the case:

Debtor name Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 24-50224 Chapter 7
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | |
|-----|---|---|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | lease of 1354 N. Loop 1604 E. Suite 103, San Antonio, TX 78232 (along with furnishings) Lease if \$11568 plus CAM through 12/31/25 Contract to be REJECTED |
| | State the term remaining | <u>22 payment(s)</u> |
| | List the contract number of any government contract | |

| | | |
|---------------------------------------|-----------|--------------|
| Trail Crest Office, LLC | | |
| 3834 Spicewood Springs Rd.#202 | | |
| | | |
| | | |
| | | |
| Austin | TX | 78759 |

Fill in this information to identify the case:

Debtor name Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 24-50224
(if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| Name | Mailing address |
|--------------------|---|
| 2.1 GNET ATC, LLC. | <p>c/o Goodman Networks</p> <p>Number Street</p> <p>6505 W. Park Blvd. #306</p> <hr/> <p>Plano TX 75093</p> <p>City State ZIP Code</p> |

Name

Wistron Newweb Corporation

Check all schedules that apply:

- ☐ D
- ☒ E/F
- ☐ G

Fill in this information to identify the case:

Debtor name **Genesis Networks Telecom Services, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **24-50224**

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to

Filing date

☒ Operating a business
☐ Other

\$0.00

For prior year:

From 01/01/2023 to

12/31/2023

☒ Operating a business
☐ Other

\$0.00

For the year before that:

From 01/01/2022 to

12/31/2022

☒ Operating a business
☐ Other

\$11,970,365.09

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to

Filing date

\$0.00

For prior year:

From 01/01/2023 to

12/31/2023

\$0.00

For the year before that:

From 01/01/2022 to

12/31/2022

APA (plus debt assumption)

\$3,000,000.00

Debtor **Genesis Networks Telecom Services, LLC**
NameCase number (if known) **24-50224****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|-------|-----------------------|--|
| 4.1. See reply to question 13 below Insider's name Street City State ZIP Code Relationship to debtor | | | see reply to question 13 below to the extent applicable, if any. |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|--|---|-----------------------|--------------|
| Texas Partners Bank Creditor's name Street San Antonio TX City State ZIP Code | setoff against \$228,987.38 deposit | 2023/2024 | \$228,987.38 |

Last 4 digits of account number: XXXX- 9 9 9 3

Debtor **Genesis Networks Telecom Services, LLC** Case number (if known) **24-50224**
Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|---|--|--|---|
| 7.1. At&T Services, Inc. v. Genesis Networks Telecom Services, LLC | Suit to enforce arbitration award | 193rd Judicial District Court Name 600 Commerce St. Street | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number DC21-00837 | | Dallas TX 75202 City State ZIP Code | |
| 7.2. Wistron Neweb Corp. V. Genesis Networks Telecom Services, LLC and GNET ATC, LLC | Breach of contract | US Dist. Ct. S. D. N. Y. Name Street | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| Case number 22CV 2538 | | New York NY City State ZIP Code | |
| 7.3. Arris Solutions, Inv. V. Goodman Networks, et. al | breach of contract/fraud | 166th Dist Ct. Name 101 E. Nueva Street | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number 2021 CI 24147 | | San Antonio TX 78205 City State ZIP Code | |
| 7.4. Arris Solutions, Inc. v. Goodman Networks, et. al. | removed state court action | U. S. Bankruptcy Ct. WD Tex Name 615 East Houston St. #597 Street | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number 23-05033 | | San Antonio TX 78205 City State ZIP Code | |
| 7.5. Arris Solutions, Inc. v. Goodman Networks, et. al. | transferred case from W.D. Tex. adv. (abated until status conference 3/19/24) | U. S. Bankruptcy Ct. N. Dist. Tx Name Street | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number 23-03035 mvl | | Dallas TX City State ZIP Code | |

| | | | |
|--------|---|------------------------|-----------------|
| Debtor | Genesis Networks Telecom Services, LLC | Case number (if known) | 24-50224 |
| | Name | | |

| | Case title | Nature of case | Court or agency's name and address | Status of case |
|------|---|-------------------|--|---|
| 7.6. | FedEx Supply Chain Logistics & Electronics, Inc. | Fraud, RICO, etc. | U.S. Dist. Ct. N. Dist. Texas <small>Name</small> 1100 Commerce St. #1452 <small>Street</small> | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | Case number | | City | State ZIP Code |
| | 3-23 CV 02397 S | | Dallas TX 75242 | |

| | Case title | Nature of case | Court or agency's name and address | Status of case |
|------|---|----------------------------------|---|---|
| 7.7. | Wistron Neweb Corp. V. Genesis Networks Telecom Services, LLCand GNET ATC, LLC | Registration of Foreign Judgment | 150th Judicial District Court <small>Name</small> 101 E. Nueva <small>Street</small> | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | Case number | | City | State ZIP Code |
| | 2024 CI 03321 | | San Antonio TX 78205 | |

| | Case title | Nature of case | Court or agency's name and address | Status of case |
|------|--|--------------------|--|---|
| 7.8. | Aldo Rivera v. GNET ATC, LLC, Genesis Networks Telecom Services, LLC and Insigt Global, LLC | Labor wage dispute | Superior Court, County of Los Angeles <small>Name</small> <small>Street</small> | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | Case number | | City | State ZIP Code |
| | 24 STLC 01622 | | Los Angeles CA | |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Debtor **Genesis Networks Telecom Services, LLC**
NameCase number (if known) **24-50224****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-------------------|-----------------------|
| 11.1. LAW OFFICES OF MARTIN SEIDLER | | 02/15/2024 | \$7,800.00 |

Address**One Elm Place, Suite 504**

Street

11107 Wurzbach Road**San Antonio**

City

TX

State

78230

ZIP Code

Email or website address**Who made the payment, if not debtor?****Genesis Networks Enterprises****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|--|--|------------------------|-----------------------|
| 13.1. Endeavor Managed Services, Inc. | Asset sale with assumption of debt (approx. \$3,000,000 in assumed debt for substantially all of the debtor's assets. | 5/31/22 | \$3,000,000.00 |

Address

1354 N. Loop 1604 E. #103

Street

San Antonio **TX** **78232**

City State ZIP Code

Relationship to debtor

affiliate

| | | |
|--------|--|--|
| Debtor | Genesis Networks Telecom Services, LLC <small>Name</small> | Case number (if known) 24-50224 |
|--------|--|--|

| | Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------|---|---|---|-----------------------|
| 13.2. | Endeavor Managed Services, Inc. | Transition services agreement | <u>7/2/22</u> | |
| | Address <u>1354 N. Loop 1604 E., Suite 103</u> <small>Street</small> | | | |
| | <u>San Antonio</u> <small>City</small> | <u>TX</u> <small>State</small> | <u>78232</u> <small>ZIP Code</small> | |
| | Relationship to debtor <u>buyer</u> | | | |
| | Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
| 13.3. | Endeavor Managed Services, Inc. | Debtor sold its contracts to Endeavor in 2022, but some of the customers still paid Genesis. Genesis would transfer such payments to Endeavor, the owner as received since the date of the sale up through early 2023. (See records provided to trustee for more detail). | <u>various</u> | |
| | Address <u>1354 N. Loop 1604 E. #103</u> <small>Street</small> | | | |
| | <u>San Antonio</u> <small>City</small> | <u>TX</u> <small>State</small> | <small>ZIP Code</small> | |
| | Relationship to debtor <u>Affiliate</u> | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| | Address | Dates of occupancy |
|-------|---|---|
| 14.1. | 600 N. Loop 1604 E. | From _____ To _____ |
| | <small>Street</small> | |
| | <u>San Antonio</u> <small>City</small> | <u>TX</u> <small>State</small> |
| | | <u>78232</u> <small>ZIP Code</small> |

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
Does the debtor have a privacy policy about that information?
☐ No.
☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---|--|--|---|
| 18.1. Texas Partners Bank | | | | |
| Name _____ | XXXX- <u>7</u> <u>0</u> <u>2</u> <u>1</u> | <input checked="" type="checkbox"/> Checking | <u>2/28/23</u> | <u>\$0.00</u> |
| Street _____ | | <input type="checkbox"/> Savings | | |
| _____ | | <input type="checkbox"/> Money market | | |
| San Antonio TX | | <input type="checkbox"/> Brokerage | | |
| City State ZIP Code _____ | | <input type="checkbox"/> Other _____ | | |

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| Owner's name and address | Location of the property | Description of the property | Value |
|--|-----------------------------------|--|-------|
| <u>Trailcrest Office, LLC</u> Name | <u>1354 N. Loop 1604 E. #103</u> | <u>furniture, fixtures and equipment on Exhibit "C" attached to lease (value undetermined)</u> | |
| <u>3834 Spicewood Springs Rd. #202</u> Street | <u>San Antonio TX 78232</u> | | |
| <u>Austin</u> City | <u>TX 78759</u> State ZIP Code | | |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

| | Name and address | Dates of service |
|--------|---|---------------------------|
| | | From To |
| 26a.1. | <u>Zachary Wiebe</u> Name <u>1354 N. Loop 1604 E. Suite 103</u> Street | From _____ To <u>2022</u> |

| | | |
|--------------------|-----------|--------------|
| <u>San Antonio</u> | <u>TX</u> | <u>78232</u> |
| City | State | ZIP Code |

| | Name and address | Dates of service |
|--------|--|---------------------------------|
| | | From To |
| 26a.2. | <u>Calvetti Ferguson</u> Name <u>250 W. Nottingham</u> Street | From <u>2020</u> To <u>2023</u> |

| | | |
|--------------------|-----------|--------------|
| <u>San Antonio</u> | <u>Tx</u> | <u>28209</u> |
| City | State | ZIP Code |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

| | Name and address | Dates of service |
|--------|---|---------------------------------|
| | | From To |
| 26b.1. | <u>Calvetti Feguson</u> Name <u>250 W. Nottingham</u> Street | From <u>2020</u> To <u>2024</u> |

| | | |
|--------------------|-----------|----------|
| <u>San Antonio</u> | <u>TX</u> | |
| City | State | ZIP Code |

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Calvetti Ferguson

Name

250 W. Nottingham

Street

San Antonio

TX

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------------------------|---|--|-----------------------|
| Genesis Networks Enterprises, L | 1354 N. Loop 1604 E, suite 103 San Antonio, TX 78232 | Managing Member | 100% |
| Tina Younts | 1354 N. Loop 1604E Suite 103 San Antonio, TX 78232 | Executive Assistant/consultant / Supplier/Diversity Manager | 0% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------------|---|-------------------------------------|---|
| Zack Wiebe | 1352 N. Loop 1604 East, Suit 103 San Antonio, TX | CEO | From <u>2020</u> To <u>Nov. 2023</u> |

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Goodman Investment Holdings, LLC

Employer Identification number of the parent corporation

EIN: 8 5 - 3 7 7 3 4 4 2

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Part 14: Signature and Declaration

WARNING --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/15/2024
MM / DD / YYYY

X /s/ Tina Younts Printed name Tina Younts
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Executive Assistant/SupplierDiversityM

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes